



Services, Inc.

2025

325 East San Ysidro Boulevard, San Ysidro, California, 92173
Tel: 619-320-2211 Whatsapp: 619-616-9633 Fax: 619-323-0898, e-mail: ivan@mrservicesinc.net

QUESTIONNAIRE FOR YOUR TAX RETURN PREPARATION

Taxpayer information

Spouse's information

Form with fields for Full name, Birth date, Social Security #, Current address, City, State, Zip Code, Phone Number, and Email address.

Single Married Married separated Head of Household widow

Dependents (do not include your spouse)

Table with columns: Name, Date of birth, Social Security Number, Relationship, Did he or she lived in your household in 2025?, U.S. Citizen of permanent resident of the United States?

Additional Information

Form with questions about rent/mortgage, household sharing, unemployment insurance, other income, and care of children. Includes fields for routing and account numbers.

I (we) declare under perjury under the laws of the United States of America that all the information provided in this questionnaire is true and correct, and if I qualify and claim refundable credits as the Earned Income Credit, Child Tax Credit and or Education Credits, is because I meet all requirements as declared in this questionnaire as per IRS regulations in accordance to the United States Tax Code, also I also declare that the tax preparer explained to me(us) all the requirements to claim such credits.

Signed in San Ysidro, California on this the _____ of _____, 2026.

Taxpayer signature

Spouse's signature

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